



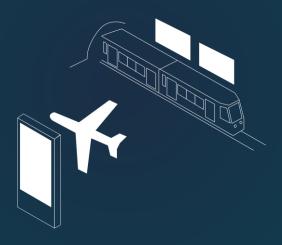
JCDECAUX Outdoor Advertising Company

Worldwide No.1

No.1 World wide



Street Furniture No.1 World wide



Airport & Transport Advertising

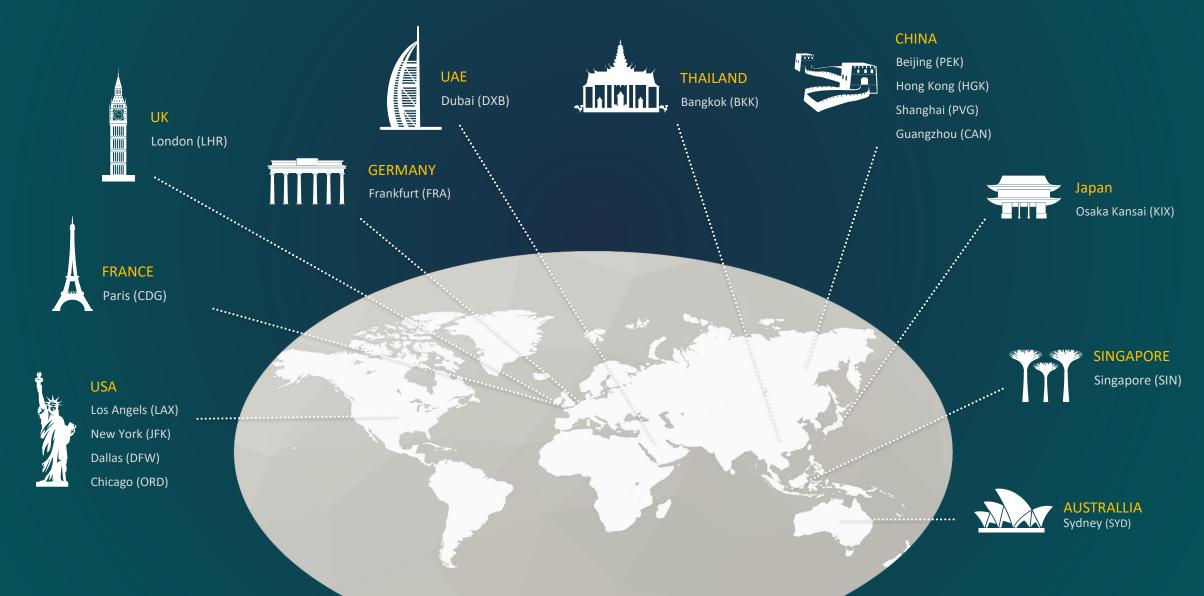
No.1 Europe



Billboard Advertising

JCDECAUX AIRPORT NETWORK

Covers international hubs worldwide.



MCDECAUX; Japan subsidiary of JCDECAUX



CITYSCAPETM

Nationwide networked OOH

- 42 cities incl. top 20
- 260m impression/2w
- Exclusive large-sized OOH in public land







KANSAI AIRPORT (KIX)

Inagurated in 1994

30.7M passengers annually

2nd largest international airport in Japan

78% international traffic

The **biggest Chinese pax number** in Japan

ITAMI AIRPORT (ITM)

Inagurated in 1939

16.0M passengers annually

2nd largest domestic airport with KIX in Japan

100% domestic traffic

30% flights to/from Haneda airport





DIGITAL EXCLUSIVITY



ICONIC, PREMIUM NETWORK

100% PASSENGERS COVERAGE

INTERNATIONAL AIRPORT Where brand building and sales meet

Brand Building

- ✓ Build: iconic and prestigious brand image
- ✓ Drive emotional relevance
- ✓ Increase brand loyalty

Airport:

Ideal ad environment

Activations

- ✓ Drive to store
- Conversion: from browsing to purchase, increasing average spend
- ✓ Experiential

Consistent messaging across brand building and activation to

✓ Multinational passengers, especially Chinese passengers of which Kansai airport holds the biggest number among all Japan airports

DOMESTIC AIRPORTS

Ideal ad environment to capture affluent biz passengers

More than 41% users for business travel purpose

High attention to digital panels

AD at airports promotes

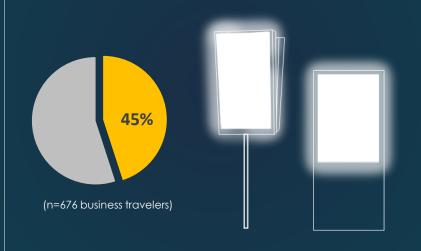
Call to action



Business travelers profile

(n=676 business traveler)

- 49% business executive
- Average annual income 10m JPY<</p>
- Large-sized company employees



45% of business travelers agree
"Digital advertising at the airport catches
my attention."



19%
searched online a product /
service on AD.

10%

Contacted a company on AD for more information.







11%

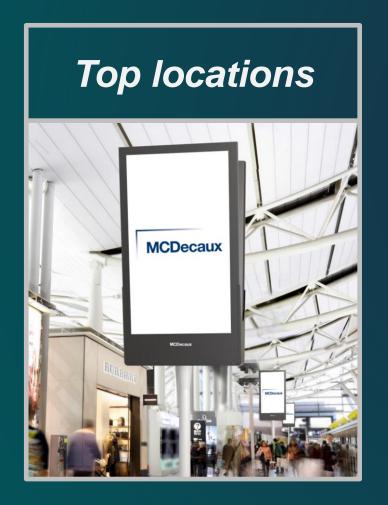
Actually tried / bought the product / service on AD.

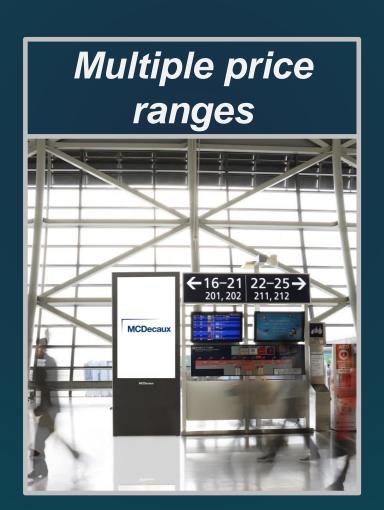
(n=676 business travelers)

AIRPORT SALES OFFER

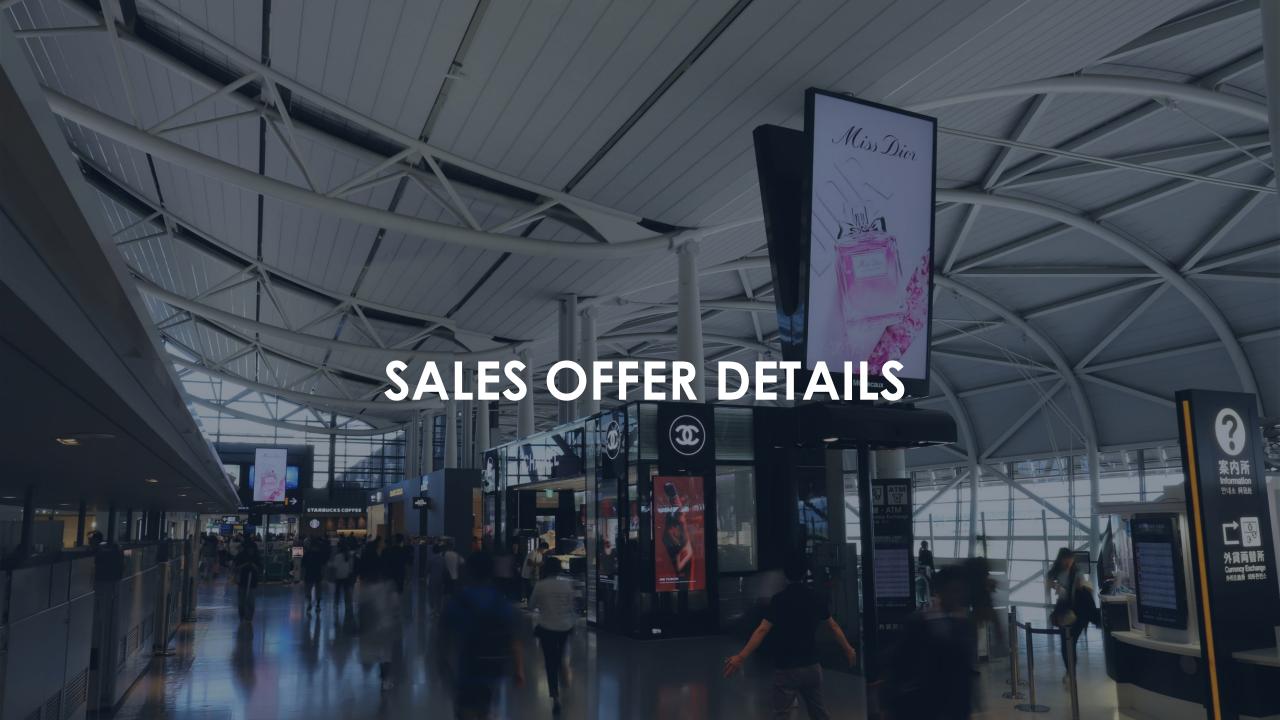
Three key benefits













AIRPORT SALES OFFER Various packages for IMPACT & COVERAGE

DOMESTIC CHECK-IN LANDMARK (6slots)

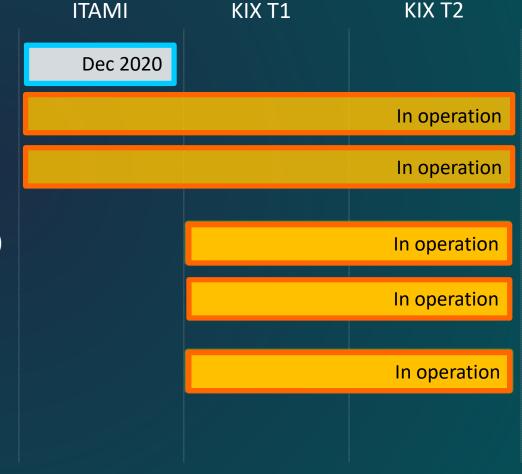
DEPARTURES DIGITAL (12slots)

ARRIVALS DIGITAL (12slots)

INTERNATIONAL TRAVEL RETAIL DIGITAL (8slots)

ARRIVALS DIGITAL (6slots)

DOM & INT'L KIX 42' TV NETWORK (12slots)



In presentation mode, on this icon to go back to the list of products

DOMESTIC CHECK-IN LANDMARK DIGITAL



REACH 100% OF DEPARTING
PASSENGERS WITH
LANDMARK DIGITAL
FORMAT

Media Benefits

- 100% coverage of domestic departure at ITAMI
- Incl. iconic LED landmarks, a premium showcase for brands
- Covers critical points of the airport journey

Giant LED to be installed in Dec 2020 85" Digital to be installed in 2021

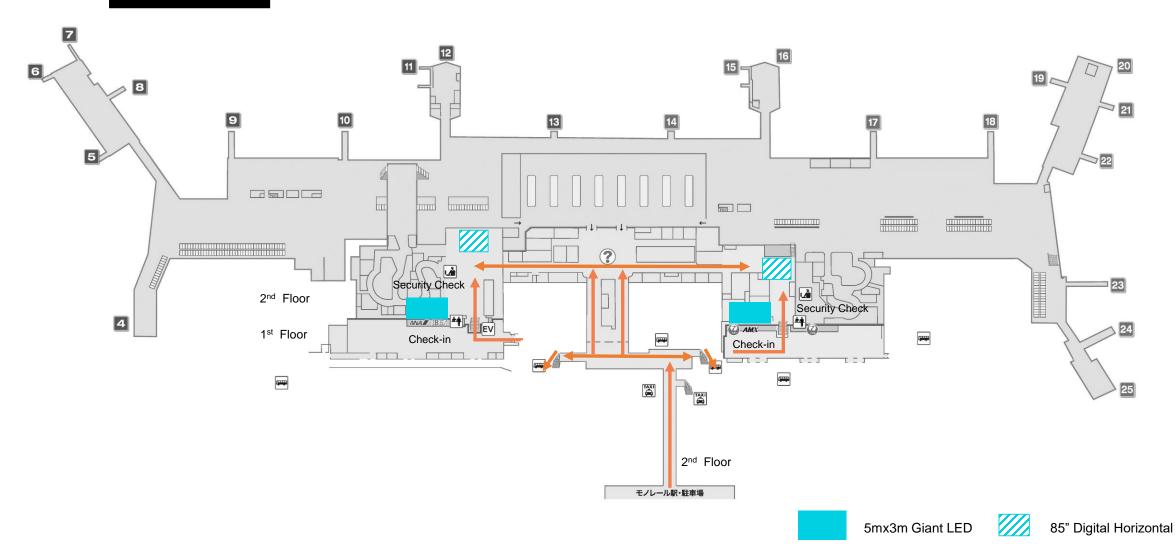
Location	Audience	Quantity	Format	Gross Rate* (JPY/Month)	Min Booking period	Production	Maximum Slots	Min # of exposure per month	Broadcasting Time
Departures ITM	All departing passengers (8M pax/year)	4	5 x 3m Giant LED 85" Digital	4,800 KJPY (5 sec) 6,000 KJPY (10 sec) 8,100 KJPY (15 sec)	3 months	117,650JPY per upload	6	16,200 times	6am to 9pm

^{*} Includes 15% agency commission

DOMESTIC CHECK-IN LANDMARK DIGITAL

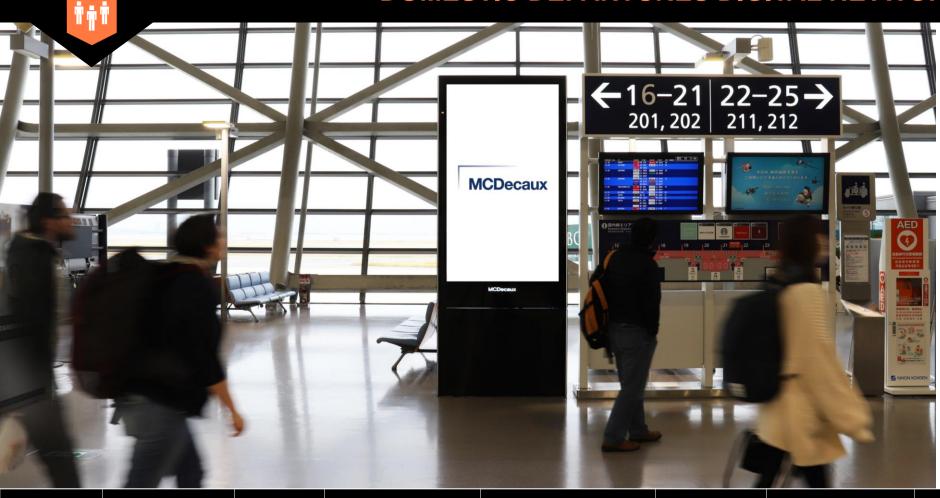


ITM Domestic



In presentation mode, on this icon to go back to the list of products

DOMESTIC DEPARTURES DIGITAL NETWORK



PREMIUM NETWORK
FOR BRANDS TO
RECALL 100% OF
DOMESTIC
PASSENGERS

Media Benefits

- 100% coverage & frequency with multiple contacts at domestic departures both at ITM and KIX
- **Premium digital** network

Some panels to be installed in 2021

- * Includes 15% agency commission
- ** 30 sec per hour for airport communication

Location	Audience	Quantity	Format	Gross Rate* (JPY/Month)	Min Booking period	Production	Maximum Slots	exposure per month	Broadcasting Time
Departures KIX & ITM	All domestic departing passengers (11.6M pax/year)	17	85" Digital Portrait	1,632 KJPY (5 sec) 2,040 KJPY (10 sec) 2,760 KJPY (15 sec)	1 month	117,650JPY per upload	12	8,100 times	6am to 9pm

3 months

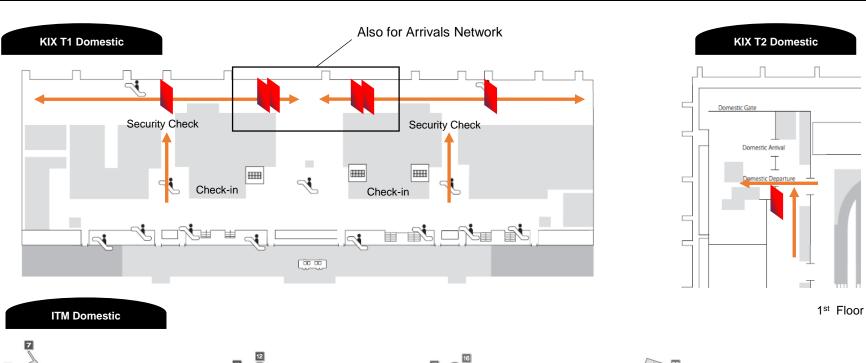
4,080 KJPY (5 sec) 5,100 KJPY (10 sec)

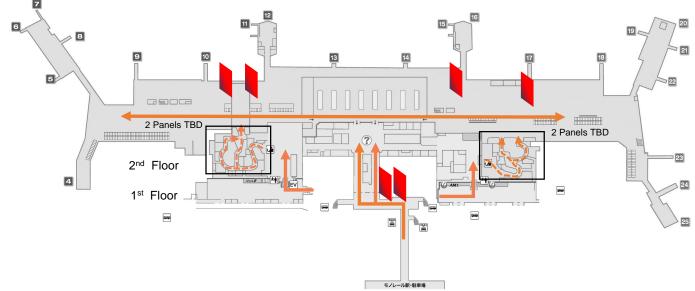
6 000 K IDV (15 cac)



DOMESTIC DEPARTURES DIGITAL NETWORK

85" Digital MUPI





MCDecaux

MCDecaux

DOMESTIC ARRIVALS DIGITAL NETWORK



PREMIUM NETWORK
FOR BRANDS TO
RECALL 100% OF
DOMESTIC
PASSENGERS

Media Benefits

- 100% coverage & frequency with multiple contacts at domestic arrivals both at ITM and KIX
- **Premium digital** network
- * Includes 15% agency commission
- ** 30 sec per hour for airport communication

Location	Audience	Quantity	Format	Gross Rate* (JPY/Month)	Min Booking period	Production	Maximum Slots	exposure per month	Broadcasting Time
Arrivals KIX & ITM	All domestic departing passengers (11.6M pax/year)	17	85" Digital Portrait 75" Digital Portrait	1,440 KJPY (5 sec) 1,800 KJPY (10 sec) 2,400 KJPY (15 sec)	1 month	117,650JPY per upload	12	8,100 times	6am to 9pm
				3 600 KJPY (5 sec)					

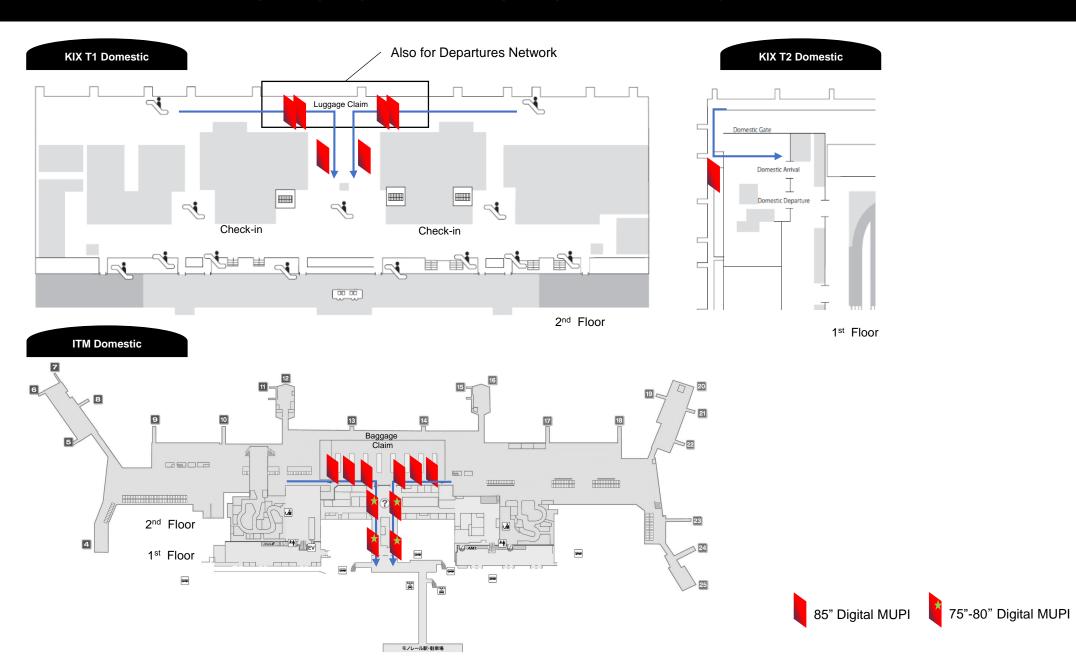
3 months

4,500 KJPY (10 sec)

6,000 KJPY (15 sec)



DOMESTIC ARRIVALS DIGITAL NETWORK



INTERNATIONAL TRAVEL RETAIL DIGITAL NETWORK



UNIQUE DOMINATION
IN TRAVEL RETAIL TO
REACH 100%
INTERNATIONAL
SHOPPERS

Media Benefits

- 100% coverage & frequency with multiple contacts at KIX international departures
- **Premium digital** network

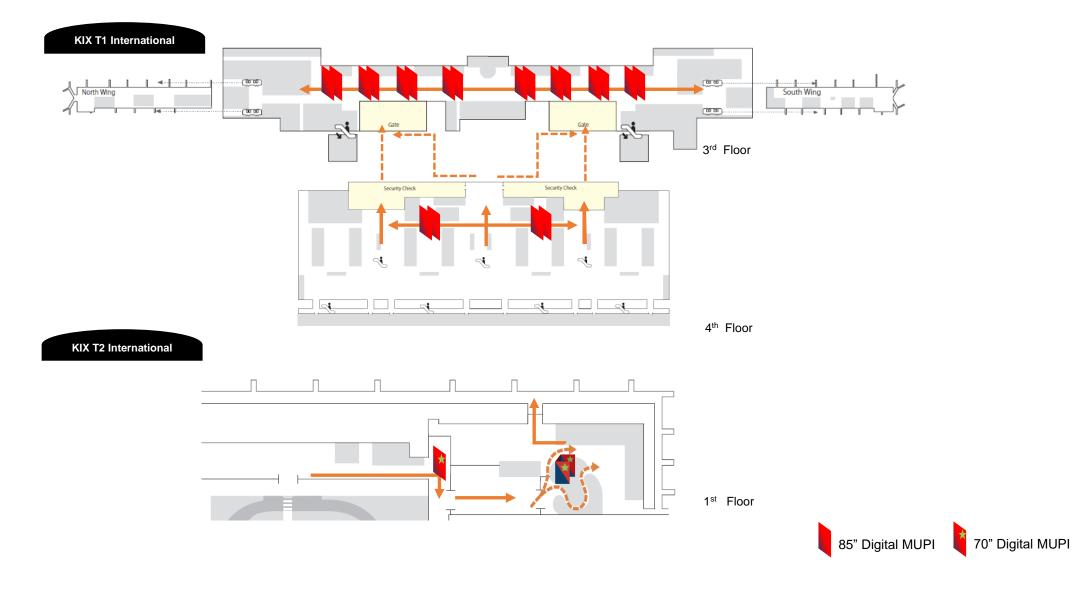
Q3 (Jul-Sep) 10 slots

* Includes 15% agency commission

Location	Audience	Quantity	Format	Gross Rate* (JPY/Month)	Min Booking period	Production	Maximum Slots	Min # of exposure per month	Broadcasting Time
Int'l departures KIX	All int'l departing passengers (11.3M pax/year)	24	85" Digital Portrait 70" Digital Portrait	13,920 KJPY (5 sec) 17,400 KJPY (10 sec) 23,490 KJPY (15 sec)	3 months	117,650JPY per upload	8	14,580 times	6am to 0am

INTERNATIONAL TRAVEL RETAIL DIGITAL NETWORK





INTERNATIONAL ARRIVALS DIGITAL NETWORK



PREMIUM NETWORK
FOR BRANDS TO
WELCOME 100% OF
INTERNATIONAL
PASSENGERS

Media Benefits

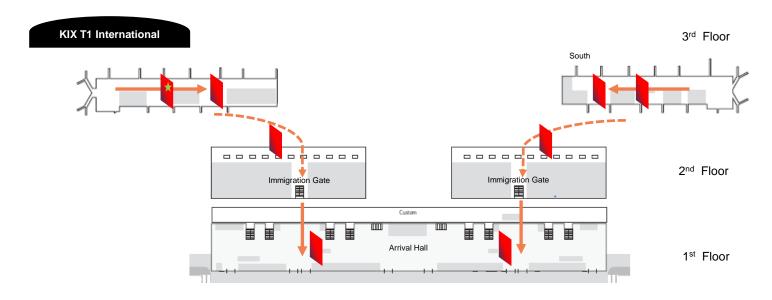
- 100% coverage & frequency with multiple contacts at KIX airport international arrivals
- **Premium digital** network

* Includes 15% agency commission

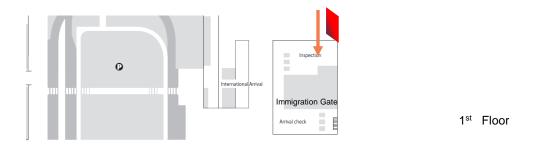
Location	Audience	Quantity	Format	Gross Rate* (JPY/Month)	Min Booking period	Production	Maximum Slots	exposure per month	Broadcasting Time
Int'l arrivals KIX	International arriving passengers (11.3M pax/year)	9	85" Digital Portrait 75" Digital Portrait	5,520 KJPY (5 sec) 6,900 KJPY (10 sec) 9,315 KJPY (15 sec)	3 months	117,650JPY per upload	6	19,440 times	6am to 0am



INTERNATIONAL ARRIVALS DIGITAL NETWORK



KIX T2 International



KIX TV NETWORK



REACHING ALL VISITORS AT KIX AIRPORT

Media Benefits

 Heighten brands recall through presence at multiple touchpoints

Location	Audience	Quantity	Format	Gross Rate* (JPY/Month)	Production	Min Booking period / schedule	Maximum Slots	exposure per month	Broadcasting Time
KIX T1 & 2 landside & Travel Retail	All passengers (29.7M pax/year) and meeters & greeters	14	42" TV	300K (5sec) 375K (10sec) 506K (15sec)	117,650JPY per upload	1 month	12 **	9,720 times	6am to 0am

^{*} Includes 15% agency commission

^{** 30} sec per hour for airport communication

KIX TV NETWORK







MCDecaux Airport Media Sales Rules

<Order general rule>

- ■First come, first served rule applies
- ■The official posting order should be made through written purchase order form (MCDecaux Media Purchase Order form) or e-mail
- Cancellation fee is charged as follows;

4-6 months before posting => 70% of media fee to be charged Less than 4 months => 100% of media fee to be charged

- Cancellation fee 30% will be charged for Q3, even if it's six months or more before the commencing day.
- For Domestic network in Q1 and Q2, possible to postpone other than Q3, depending on passenger recovery. In terms of payment, will be based on the payment site of the original booking period.

< Media confirmation rules >

- The number of screens ordered includes planned locations to be installed
- ■The locations for posting media are confirmed one month prior to the posting start
- ■The number and location of media is subject to change in case of unavoidable events such as airport renovation
- Network assignment will be reviewed every quarter

<Booking period>

■ Domestic Departures & Arrivals and KIX TV network minimum booking period is 1 month. Domestic Check In Landmark, International Travel Retail and Arrivals network are 3 month booking.

Booking Calendar 2021

Quarter.1: January 1 to March 31 Quarter.2: April 1 to June 30 Quarter.3: July 1 to September 30 Quarter.4: October 1 to December 31

<Sales process>

- Tax is not included in the fee on this sales material
- ■The client undertakes that all advertising copy will comply with airport authority/MCDecaux regulations.
- ■The media fee is calculated based on activated screens. MCDecaux doesn't charge for the additional number of screens which is not announced before contract
- Rate card, screen number, media locations are subject to change without notice in necessity
- Production fee contains the fee of processing data and uploading data to broadcasting system. The fee is subject to change depending on broadcasting method and conditions.
- ■MCDecaux may use posted advertisement in its sales materials after posting ends.

<JCDecaux's censorship>

Standard censorship principle

- 1. No discomfort for passengers
- 2. Appropriate regarding protection of child and youth
- 3. No religious, political message, human right violation
- 4. No racial discrimination, defamation of character and sex discrimination
- 5. Comply with related laws and ordinances

